

LENNOX SCHOOL DISTRICT NO. 41-4
LINCOLN, MINNEHAHA AND TURNER COUNTIES, SOUTH DAKOTA
LIMITED TAX CAPITAL OUTLAY CERTIFICATES, SERIES 2018

RECEIVED

DEC 14 2018

S.D. SEC. OF STATE

1417954

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Lennox School District No. 41-4.
2. Designation of issue: Limited Tax Capital Outlay Certificates, Series 2018
3. Date of issue: December 12, 2018
4. Purpose of issue: Paying (a) a portion of the costs of constructing, equipping and furnishing an addition to, and renovation of, the District's Elementary School located in Lennox, South Dakota, and (b) certain costs of issuing the Certificates
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$7,800,000
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax Capital Outlay Certificates, Series 2018 is true and correct on this 12th day of December 2018.

By: 
Its: Angela Arlt
Business Manager

CERTIFICATE DEBT SERVICE

LENNOX SCHOOL DISTRICT 41-4, SOUTH DAKOTA
LINCOLN, MINNEHAHA and TURNER COUNTIES, SOUTH DAKOTA
South Dakota Health and Educational Facilities Authority (SDHEFA) Credit Enhancement Program
LIMITED TAX CAPITAL OUTLAY CERTIFICATES, SERIES 2018
\$7.800M Par Amount
BQ, 'AA+' Rating ('A+' Underlying), 2038 Final Maturity
Final Pricing (Psc6)

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
08/01/2019			180,116.45	180,116.45	
02/01/2020			141,576.25	141,576.25	
06/30/2020					321,692.70
08/01/2020			141,576.25	141,576.25	
02/01/2021			141,576.25	141,576.25	
06/30/2021					283,152.50
08/01/2021	350,000	4.000%	141,576.25	491,576.25	
02/01/2022			134,576.25	134,576.25	
06/30/2022					626,152.50
08/01/2022	325,000	4.000%	134,576.25	459,576.25	
02/01/2023			128,076.25	128,076.25	
06/30/2023					587,652.50
08/01/2023	300,000	4.000%	128,076.25	428,076.25	
02/01/2024			122,076.25	122,076.25	
06/30/2024					550,152.50
08/01/2024	350,000	4.000%	122,076.25	472,076.25	
02/01/2025			115,076.25	115,076.25	
06/30/2025					587,152.50
08/01/2025	365,000	4.000%	115,076.25	480,076.25	
02/01/2026			107,776.25	107,776.25	
06/30/2026					587,852.50
08/01/2026	380,000	4.000%	107,776.25	487,776.25	
02/01/2027			100,176.25	100,176.25	
06/30/2027					587,952.50
08/01/2027	395,000	3.000%	100,176.25	495,176.25	
02/01/2028			94,251.25	94,251.25	
06/30/2028					589,427.50
08/01/2028	405,000	3.100%	94,251.25	499,251.25	
02/01/2029			87,973.75	87,973.75	
06/30/2029					587,225.00
08/01/2029	420,000	3.200%	87,973.75	507,973.75	
02/01/2030			81,253.75	81,253.75	
06/30/2030					589,227.50
08/01/2030	435,000	3.300%	81,253.75	516,253.75	
02/01/2031			74,076.25	74,076.25	
06/30/2031					590,330.00
08/01/2031	450,000	3.300%	74,076.25	524,076.25	
02/01/2032			66,651.25	66,651.25	
06/30/2032					590,727.50
08/01/2032	465,000	3.350%	66,651.25	531,651.25	
02/01/2033			58,862.50	58,862.50	
06/30/2033					590,513.75
08/01/2033	480,000	3.350%	58,862.50	538,862.50	
02/01/2034			50,822.50	50,822.50	
06/30/2034					589,685.00
08/01/2034	495,000	3.450%	50,822.50	545,822.50	
02/01/2035			42,283.75	42,283.75	
06/30/2035					588,106.25
08/01/2035	515,000	3.450%	42,283.75	557,283.75	
02/01/2036			33,400.00	33,400.00	
06/30/2036					590,683.75
08/01/2036	535,000	4.000%	33,400.00	568,400.00	
02/01/2037			22,700.00	22,700.00	
06/30/2037					591,100.00
08/01/2037	555,000	4.000%	22,700.00	577,700.00	
02/01/2038			11,600.00	11,600.00	
06/30/2038					589,300.00
08/01/2038	580,000	4.000%	11,600.00	591,600.00	
06/30/2039					591,600.00
	7,800,000		3,409,686.45	11,209,686.45	11,209,686.45

Meierhenry Sargent LLP

ATTORNEYS AT LAW

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Sabrina Meierhenry
Of Counsel

December 12, 2018

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Lennox School District 41-4
Lincoln, Minnehaha and Turner Counties, South Dakota
\$7,800,000 Limited Tax Capital Outlay Certificates, Series 2018

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Advanced Certified Paralegal

Enc.

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